MORNING IDEA

Wednesday, May 14, 2025

erdikha sekuritas

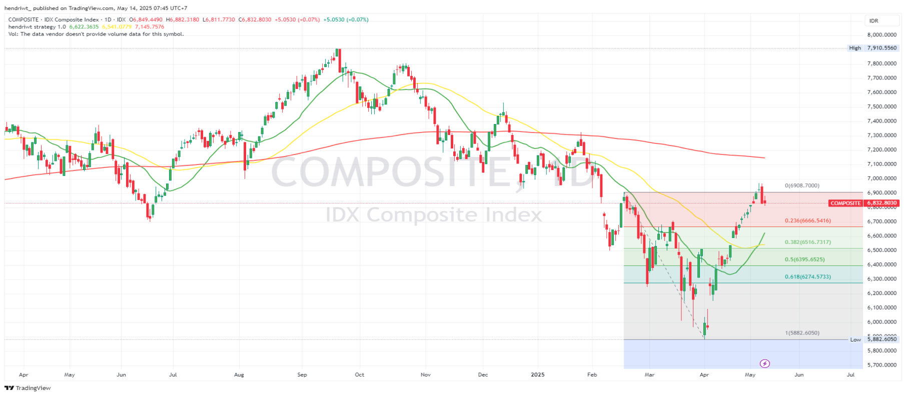
IHSG	6,833
Change (%)	0.07%
Net Foreign	-562.68 B
Support	6800
Resistance	6900

Sectoral	Last	
IDX:IDXBASIC	1,243.2	-0.46%
IDX:IDXCYCLIC	738.0	-0.80%
IDX:IDXENERGY	2,590.0	0.01%
IDX:IDXFINANCE	1,378.2	0.07%
IDX:IDXHEALTH	1,430.1	1.63%
IDX:IDXNONCYC	683.0	-0.10%
IDX:IDXINDUST	949.9	-0.53%
IDX:IDXINFRA	1,343.8	-0.06%
IDX:IDXPROPERT	737.4	0.33%
IDX:IDXTECHNO	7,359.3	0.08%
IDX:IDXTRANS	1,221.9	-0.80%

Commodities	Last	Change %
Crude Oil Nov 24	68.3	0.10%
Brent Crude Oil	71.6	0.13%
Gold Dec 24	2684.5	0.61%
Copper Dec 24	4.7	1.64%

Indeks	Close	Change %
Dow Jones Industrial Average	42,140	-0.64%
S&P 500	5,887	0.72%
NASDAQ Composite	19,010	1.61%
FTSE 100	8,603	-0.02%
DAX PERFORMANCE-INDEX	23,639	0.31%
IHSG	6,833	0.07%
HANG SENG INDEX	23,108	0.00%
Nikkei 225	38,053	-0.17%

Indikator	Tingkat	
GDP Growth Rate	0.53	percent
GDP Annual Growth Rate	5.02	percent
Unemployment Rate	4.91	percent
Inflation Rate	1.03	percent
Inflation Rate MoM	1.65	percent
Interest Rate	5.75	percent
Balance of Trade	3117	USD Million
Current Account	-1145	USD Million
Current Account to GDP	-0.3	percent of GDP
Government Debt to GDP	38.8	percent of GDP
Government Budget	-2.3	percent of GDP
Business Confidence	12.46	points
Manufacturing PMI	52.4	points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- Susut 21 Persen, Kuartal I-2025 MBSS Serok Laba Rp295 Miliar
- Laba Melesat 204 Persen, SIPD Kuartal I-2025 Defisit Rp689,74 Miliar
- Pengendali Absen, NFCX Private Placement 66,66 Juta Lembar
- Merosot 62 Persen, Laba MBAP Kuartal I-2025 Sisa USD1,61 Juta
- Meroket 195 Persen, LPKR Kuartal I-2025 Raup Laba Rp169 Miliar

NEWS MARKET

Pasar Domestik Kembali Dibuk. IHSG dan rupiah kembali diperdagangkan pasca libur 11–12 Mei 2025. Hanya tersedia 3 hari perdagangan pekan ini, namun pasar optimis menyambut berbagai kabar baik.

Sentimen Global Positif

1. *Perang Dagang AS-China Mereda*

- Kedua negara sepakat memangkas tarif impor signifikan selama 90 hari.
- Tarif AS ke China: turun dari 145% → 30%.
- Tarif China ke AS: turun dari 125% → 10%.
- Trump sebut kesepakatan ini sebagai "langkah awal" ke arah keadilan dagang jangka panjang.
- Investor berharap inflow asing menguat ke pasar berkembang, termasuk Indonesia.

2. *Ketegangan India-Pakistan Mereda*

- Gencatan senjata diumumkan pada 11 Mei 2025 dengan intervensi Presiden Trump.
- Meski ada pelanggaran pasca gencatan, pertemuan militer dilakukan untuk meredakan ketegangan.
- Meredanya konflik ini turut menurunkan kekhawatiran geopolitik global.

3. *Inflasi AS Melandai*

- Inflasi tahunan April 2025: 2,3%, terendah sejak 2021.
- CPI inti yoy: 2,8%.
- Ekspektasi pemangkasan suku bunga oleh The Fed berkurang dari tiga kali menjadi dua kali tahun ini.
- Tarif agresif Trump terhadap impor ditangguhkan 90 hari, memberikan ruang negosiasi.

Sentimen Domestik

4. *Penjualan Ritel RI (Rabu, 14 Mei 2025)*

- Data ritel Maret 2025 akan dirilis BI hari ini.
- Februari: tumbuh 2,0% yoy, tertinggi sejak September.
- Didorong sektor otomotif, budaya, makanan, dan pakaian.
- Estimasi Maret: naik 0,5% yoy.

5. *Neraca Dagang Indonesia (Kamis, 15 Mei 2025)*

- Data April 2025 akan jadi tolok ukur dampak awal perang dagang global.
- Maret 2025: surplus US\$ 4,33 miliar, rekor ke-59 beruntun.
- Sektor migas masih defisit, tapi surplus ditopang ekspor nonmigas.

Sources : CNBC Indonesia, Trading economic, kontan.co.id,

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
TLKM	2,600	Trading Buy	2,650	2,730	2,520	Bullish Harami, entry level: 2580-2630
BBCA	9,000	Trading Buy	9,175	9,450	8,725	Consolidation, entry level: 8825-9075
BBRI	3,840	Trading Buy	3,910	4,030	3,720	Consolidation, entry level: 3800-3860
BMRI	4,770	Speculative Buy	4,860	5,000	4,620	Consolidation, entry level: 4740-4810
MEDC	1,095	Hold	1,115	1,145	1,060	Gap Up

NET FOREIGN BUY / SELL

Wednesday, May 14, 2025

NET FOREIGN BUY

	CODE	PRICE	Daily (%)	Net Buy ASING	Net Buy Asing BERUNTUN	5 Hari	20 Hari	1 Tahun		PRICE	%	52W Low	CURRENT POSITION	52W High	%
1	ANTM	2,680	2.7%	141.47 B	22 ✓				ANTM	2,680	128%	1,175	▼	2,860	-6%
2	BBRI	3,840	1.3%	69.51 B	1				BBRI	3,840	14%	3,360	▼	5,575	-31%
3	BRIS	2,780	1.8%	55.35 B	2				BRIS	2,780	39%	2,000	▼	3,350	-17%
4	INDF	7,975	2.6%	20.38 B	4 ✓				INDF	7,975	36%	5,850	▼	8,300	-4%
5	EXCL	2,160	1.4%	15.06 B	7 ✓				EXCL	2,160	5%	2,060	▼	2,650	-18%
6	DSSA	49,325	2.2%	14.43 B	7 ✓				DSSA	49,325	329%	11,500	▼	53,200	-7%
7	DEWA	151	2.7%	10.13 B	2				DEWA	151	170%	56	▼	156	-3%
8	BBCA	9,000	0.3%	10.12 B	7 ✓				BBCA	9,000	24%	7,275	▼	10,950	-18%
9	ERAA	535	11.0%	8.16 B	4 ✓				ERAA	535	71%	312	▼	565	-5%
10	MEDC	1,095	2.8%	8.03 B	2				MEDC	1,095	25%	875	▼	1,495	-27%
11	BIPI	80	-3.6%	7.76 B	5 ✓				BIPI	80	38%	58	▼	96	-17%
12	RATU	5,500	-1.4%	7.49 B	5 ✓				RATU	5,500	283%	1,435	▼	9,900	-44%

NET FOREIGN SELL

	CODE	PRICE	Daily (%)	Net Sell ASING	Net Sell Asing BERUNTUN	5 Hari	20 Hari	1 Tahun		PRICE	%	52W Low	CURRENT POSITION	52W High	%
1	BMRI	4,770	-0.4%	(264.33 B)	4 ✗				BMRI	4,770	12%	4,250	▼	7,550	-37%
2	PNLF	308	-14.4%	(118.60 B)	20 ✗				PNLF	308	8%	284	▼	520	-41%
3	SSIA	820	#N/A	(53.12 B)	13 ✗				SSIA	820	17%	700	▼	1,480	-45%
4	ASII	4,780	0.0%	(39.09 B)	2				ASII	4,780	11%	4,290	▼	5,300	-10%
5	GOTO	81	0.0%	(25.86 B)	1				GOTO	81	62%	50	▼	89	-9%
6	TLKM	2,600	1.2%	(24.16 B)	4 ✗				TLKM	2,600	27%	2,050	▼	3,280	-21%
7	TPIA	#N/A	-3.9%	(22.97 B)	2				TPIA	#N/A	#N/A	5,275	#N/A	11,225	#N/A
8	AADI	6,975	-2.5%	(22.76 B)	1				AADI	6,975	25%	5,575	▼	11,375	-39%
9	UNTR	21,250	-1.1%	(22.50 B)	2				UNTR	21,250	6%	20,025	▼	28,500	-25%
10	AMRT	2,360	0.4%	(15.94 B)	4 ✗				AMRT	2,360	36%	1,730	▼	3,650	-35%
11	BUMI	110	-1.8%	(15.73 B)	1				BUMI	110	59%	69	▼	176	-38%
12	DMAS	138	-8.0%	(15.65 B)	1				DMAS	138	9%	127	▼	185	-25%

KETERANGAN

Net Buy Asing BERUNTUN	:	Kondisi di mana investor asing terus menerus **membeli saham** dalam jumlah lebih besar daripada yang mereka BELI **selama beberapa hari berturut-turut**
Net Sell Asing BERUNTUN	:	Kondisi di mana investor asing terus menerus **menjual saham** dalam jumlah lebih besar daripada yang mereka **JUAL selama beberapa hari berturut-turut**
52W Low	:	**Harga terendah** selama 52 Minggu terakhir
52W High	:	**Harga tertinggi** selama 52 Minggu terakhir
%52W Low	:	**% Kenaikan harga saat ini** dibandingkan **Harga terendah** 52 Minggu terakhir
%52W High	:	**% Penurunan harga saat ini** dibandingkan **Harga tertinggi** 52 Minggu terakhir

ACCUMULATION UPTREND

erdikha sekuritas

Wednesday, May 14, 2025

	CODE	PRICE	Daily (%)	5 Hari	20 Hari	1 Tahun
1	**BBCA**	9,000	0.3%			
2	**ANTM**	2,680	2.7%			
3	**MDKA**	1,805	0.3%			
4	**TPIA**	#N/A	-3.9%			
5	**PANI**	11,000	0.0%			
6	**UNVR**	1,780	0.0%			
7	**BBTN**	1,150	-0.9%			
8	**INDF**	7,975	2.6%			
9	**ICBP**	11,200	-1.8%			
10	**ERAA**	535	11.0%			
11	**AKRA**	1,245	0.4%			
12	**MIKA**	2,640	3.5%			
13	**PTPP**	428	4.4%			
14	**LPPF**	1,930	0.0%			
15	**BTPS**	1,255	1.2%			
16	**BKSL**	#N/A	5.9%			
17	**SMRA**	450	4.7%			
18	**AYAM**	144	2.1%			
19	**NICL**	955	8.5%			
20	**PWON**	390	-0.5%			
21	**ADHI**	278	1.5%			
22	**MDLA**	193	-1.5%			
23	**TOWR**	600	0.0%			
24	**BULL**	117	0.9%			
25	**LSIP**	1,200	1.7%			

	PRICE	%	52W Low	CURRENT POSITION	52W High	%
BBCA	9,000	24%	7,275	▼	10,950	-18%
ANTM	2,680	128%	1,175	▼	2,860	-6%
MDKA	1,805	74%	1,040	▼	2,970	-39%
TPIA	#N/A	#N/A	5,275	#N/A	11,225	#N/A
PANI	11,000	133%	4,730	▼	19,650	-44%
UNVR	1,780	81%	985	▼	3,390	-47%
BBTN	1,150	52%	755	▼	1,545	-26%
INDF	7,975	36%	5,850	▼	8,300	-4%
ICBP	11,200	19%	9,450	▼	12,875	-13%
ERAA	535	71%	312	▼	565	-5%
AKRA	1,245	40%	890	▼	1,685	-26%
MIKA	2,640	28%	2,070	▼	3,310	-20%
PTPP	428	98%	216	▼	525	-18%
LPPF	1,930	45%	1,330	▼	2,130	-9%
BTPS	1,255	57%	800	▼	1,430	-12%
BKSL	#N/A	#N/A	29	#N/A	110	#N/A
SMRA	450	32%	340	▼	730	-38%
AYAM	144	41%	102	▼	159	-9%
NICL	955	577%	141	▼	1,090	-12%
PWON	390	28%	304	▼	530	-26%
ADHI	278	85%	150	▼	344	-19%
MDLA	193	8%	179	▼	212	-9%
TOWR	600	36%	442	▼	885	-32%
BULL	117	17%	100	▼	160	-27%
LSIP	1,200	60%	750	▼	1,305	-8%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

52W Low	:	**Harga terendah** selama 52 Minggu terakhir
52W High	:	**Harga tertinggi** selama 52 Minggu terakhir
%52W Low	:	**% Kenaikan harga saat ini** dibandingkan **Harga terendah** 52 Minggu terakhir
%52W High	:	**% Penurunan harga saat ini** dibandingkan **Harga tertinggi** 52 Minggu terakhir

LQ45 TECHNICAL VIEW

Wednesday, May 14, 2025

Daily Support & Resistance

CODE	S2	S1	Price	R1	R2
ACES	500	510	**525**	540	545
ADMR	875	885	**900**	915	920
ADRO	#N/A	#N/A	**1,855**	#N/A	#N/A
AKRA	1,180	1,205	**1,245**	1,295	1,315
AMMN	6,950	7,075	**7,275**	7,525	7,625
AMRT	2,250	2,280	**2,360**	2,420	2,460
ANTM	2,510	2,550	**2,680**	2,750	2,810
ARTO	1,840	1,860	**1,905**	1,940	1,960
ASII	4,710	4,740	**4,780**	4,840	4,860
BBCA	8,875	8,925	**9,000**	9,075	9,100
BBNI	#N/A	#N/A	**4,100**	#N/A	#N/A
BBRI	3,700	3,730	**3,840**	3,890	3,940
BBTN	1,080	1,105	**1,150**	1,195	1,215
BMRI	4,650	4,700	**4,770**	4,860	4,890
BRIS	2,620	2,670	**2,780**	2,870	2,920
BRPT	770	790	**820**	860	875
CPIN	4,630	4,700	**4,800**	4,940	4,990
CTRA	940	950	**965**	980	985
ESSA	440	490	**560**	660	695
EXCL	2,050	2,080	**2,160**	2,220	2,260
GOTO	76	78	**81**	84	85
ICBP	10,800	10,950	**11,200**	11,500	11,625
INCO	2,660	2,710	**2,860**	2,950	3,020
INDF	7,475	7,575	**7,975**	8,175	8,375
INKP	5,400	5,550	**5,775**	6,050	6,150
ISAT	1,660	1,725	**1,820**	1,945	1,990
ITMG	21,950	22,000	**22,100**	22,200	22,250
JPFA	1,720	1,730	**1,780**	1,800	1,825
JSMR	3,890	3,940	**4,050**	4,140	4,190
KLBF	1,390	1,405	**1,450**	1,475	1,495
MAPA	680	695	**725**	755	770
MAPI	1,240	1,270	**1,310**	1,370	1,390
MBMA	306	322	**340**	370	378
MDKA	1,695	1,735	**1,805**	1,885	1,920
MEDC	1,020	1,050	**1,095**	1,150	1,170
PGAS	1,565	1,580	**1,605**	1,630	1,640
PGEO	900	920	**945**	980	990
PTBA	2,670	2,690	**2,710**	2,750	2,760
SIDO	515	520	**530**	540	545
SMGR	2,260	2,330	**2,410**	2,550	2,590
SMRA	402	412	**450**	468	486
TLKM	2,510	2,540	**2,600**	2,660	2,690
TOWR	570	580	**600**	620	630
UNTR	20,650	20,900	**21,250**	21,750	21,925
UNVR	1,690	1,720	**1,780**	1,840	1,870

Price Performance

CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%
ACES	0.00%	11	-33.5%	23%	426	▼	950	-45%
ADMR	0.00%	6	-25.0%	29%	700	▼	1,585	-43%
ADRO	-2.11%	7	-23.7%	16%	1,600	▼	4,300	-57%
AKRA	0.40%	11	11.2%	40%	890	▼	1,685	-26%
AMMN	#N/A	87	-14.2%	62%	4,500	▼	15,000	-52%
AMRT	0.43%	30	-17.2%	36%	1,730	▼	3,650	-35%
ANTM	2.68%	12	75.7%	128%	1,175	▼	2,860	-6%
ARTO	1.33%	160	-21.6%	56%	1,225	▼	3,220	-41%
ASII	0.00%	6	-2.4%	11%	4,290	▼	5,300	-10%
BBCA	0.28%	20	-7.0%	24%	7,275	▼	10,950	-18%
BBNI	-0.49%	#N/A	-5.7%	14%	3,610	▼	5,850	-30%
BBRI	1.32%	10	-5.9%	14%	3,360	▼	5,575	-31%
BBTN	-0.86%	5	0.9%	52%	755	▼	1,545	-26%
BMRI	-0.42%	8	-16.3%	12%	4,250	▼	7,550	-37%
BRIS	1.83%	18	1.8%	39%	2,000	▼	3,350	-17%
BRPT	0.00%	83	-10.9%	40%	585	▼	1,458	-44%
CPIN	-1.03%	18	0.8%	23%	3,900	▼	5,650	-15%
CTRA	0.52%	8	-1.5%	48%	650	#N/A	#N/A	#N/A
ESSA	-8.20%	13	-30.9%	10%	510	▼	1,010	-45%
EXCL	1.41%	17	-4.0%	5%	2,060	▼	2,650	-18%
GOTO	0.00%	#N/A	15.7%	62%	50	▼	89	-9%
ICBP	-1.75%	18	-1.5%	19%	9,450	▼	12,875	-13%
INCO	3.62%	25	-21.0%	57%	1,825	▼	5,218	-45%
INDF	2.57%	8	3.6%	36%	5,850	▼	8,300	-4%
INKP	2.21%	4	-15.1%	37%	4,220	▼	9,900	-42%
ISAT	-2.41%	12	-26.6%	47%	1,240	▼	2,994	-39%
ITMG	-0.11%	4	-17.2%	3%	21,400	▼	28,650	-23%
JPFA	1.42%	7	-8.2%	40%	1,275	▼	2,230	-20%
JSMR	0.25%	6	-6.5%	16%	3,480	▼	5,600	-28%
KLBF	0.69%	20	6.6%	47%	985	▼	1,795	-19%
MAPA	-0.68%	15	-32.2%	44%	505	▼	1,175	-38%
MAPI	-2.24%	12	-7.1%	22%	1,075	▼	1,890	-31%
MBMA	-1.73%	98	-25.8%	43%	238	▼	725	-53%
MDKA	0.28%	#N/A	11.8%	74%	1,040	▼	2,970	-39%
MEDC	2.82%	5	-0.5%	25%	875	▼	1,495	-27%
PGAS	0.31%	8	0.9%	15%	1,395	▼	1,795	-11%
PGEO	-1.05%	17	1.1%	35%	700	▼	1,360	-31%
PTBA	-0.37%	7	-1.5%	20%	2,250	▼	3,180	-15%
SIDO	-0.93%	14	-10.2%	3%	515	▼	780	-32%
SMGR	-3.21%	23	-26.7%	16%	2,070	▼	4,650	-48%
SMRA	4.65%	6	-8.2%	32%	340	▼	730	-38%
TLKM	1.17%	11	-4.1%	27%	2,050	▼	3,280	-21%
TOWR	0.00%	9	-8.4%	36%	442	▼	885	-32%
UNTR	-1.05%	4	-20.6%	6%	20,025	▼	28,500	-25%
UNVR	0.00%	22	-5.6%	81%	985	▼	3,390	-47%

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE

erdikha sekuritas

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CODE	PRICE	Daily (%)	PER
ANTM	2,680	2.68%	12
GOTO	81	0.00%	
MDKA	1,805	0.28%	
AKRA	1,245	0.40%	11
KLBF	1,450	0.69%	20
INDF	7,975	2.57%	8
BRIS	2,780	1.83%	18
PGEO	945	-1.05%	17
PGAS	1,605	0.31%	8
BBTN	1,150	-0.86%	5
CPIN	4,800	-1.03%	18
MEDC	1,095	2.82%	5
PTBA	2,710	-0.37%	7
CTRA	965	0.52%	8
ICBP	11,200	-1.75%	18
ASII	4,780	0.00%	6
EXCL	2,160	1.41%	17
TLKM	2,600	1.17%	11
UNVR	1,780	0.00%	22
BBNI	4,100	-0.49%	
BBRI	3,840	1.32%	10
JSMR	4,050	0.25%	6
BBCA	9,000	0.28%	20
MAPI	1,310	-2.24%	12
SMRA	450	4.65%	6
JPFA	1,780	1.42%	7
TOWR	600	0.00%	9
SIDO	530	-0.93%	14
BRPT	820	0.00%	83
AMMN	7,275	#N/A	87
INKP	5,775	2.21%	4
BMRI	4,770	-0.42%	8
AMRT	2,360	0.43%	30
ITMG	22,100	-0.11%	4
UNTR	21,250	-1.05%	4
INCO	2,860	3.62%	25
ARTO	1,905	1.33%	160
ADRO	1,855	-2.11%	7
ADMR	900	0.00%	6
MBMA	340	-1.73%	98
ISAT	1,820	-2.41%	12
SMGR	2,410	-3.21%	23
ESSA	560	-8.20%	13
MAPA	725	-0.68%	15
ACES	525	0.00%	11

	52 WEEK PRICE PERFORMANCE	YTD (%)
ANTM		75.74%
GOTO		15.71%
MDKA		11.76%
AKRA		11.16%
KLBF		6.62%
INDF		3.57%
BRIS		1.83%
PGEO		1.07%
PGAS		0.94%
BBTN		0.88%
CPIN		0.84%
MEDC		-0.45%
PTBA		-1.45%
CTRA		-1.53%
ICBP		-1.54%
ASII		-2.45%
EXCL		-4.00%
TLKM		-4.06%
UNVR		-5.57%
BBNI		-5.75%
BBRI		-5.88%
JSMR		-6.47%
BBCA		-6.98%
MAPI		-7.09%
SMRA		-8.16%
JPFA		-8.25%
TOWR		-8.40%
SIDO		-10.17%
BRPT		-10.87%
AMMN		-14.16%
INKP		-15.07%
BMRI		-16.32%
AMRT		-17.19%
ITMG		-17.23%
UNTR		-20.63%
INCO		-20.99%
ARTO		-21.60%
ADRO		-23.66%
ADMR		-25.00%
MBMA		-25.76%
ISAT		-26.61%
SMGR		-26.75%
ESSA		-30.86%
MAPA		-32.24%
ACES		-33.54%

	PRICE	%	52W Low	CURRENT POSITION	52W High	%
ANTM	2,680	128%	1,175		2,860	-6%
GOTO	81	62%	50		89	-9%
MDKA	1,805	74%	1,040		2,970	-39%
AKRA	1,245	40%	890		1,685	-26%
KLBF	1,450	47%	985		1,795	-19%
INDF	7,975	36%	5,850		8,300	-4%
BRIS	2,780	39%	2,000		3,350	-17%
PGEO	945	35%	700		1,360	-31%
PGAS	1,605	15%	1,395		1,795	-11%
BBTN	1,150	52%	755		1,545	-26%
CPIN	4,800	23%	3,900		5,650	-15%
MEDC	1,095	25%	875		1,495	-27%
PTBA	2,710	20%	2,250		3,180	-15%
CTRA	965	48%	650	#N/A	#N/A	#N/A
ICBP	11,200	19%	9,450		12,875	-13%
ASII	4,780	11%	4,290		5,300	-10%
EXCL	2,160	5%	2,060		2,650	-18%
TLKM	2,600	27%	2,050		3,280	-21%
UNVR	1,780	81%	985		3,390	-47%
BBNI	4,100	14%	3,610		5,850	-30%
BBRI	3,840	14%	3,360		5,575	-31%
JSMR	4,050	16%	3,480		5,600	-28%
BBCA	9,000	24%	7,275		10,950	-18%
MAPI	1,310	22%	1,075		1,890	-31%
SMRA	450	32%	340		730	-38%
JPFA	1,780	40%	1,275		2,230	-20%
TOWR	600	36%	442		885	-32%
SIDO	530	3%	515		780	-32%
BRPT	820	40%	585		1,458	-44%
AMMN	7,275	62%	4,500		15,000	-52%
INKP	5,775	37%	4,220		9,900	-42%
BMRI	4,770	12%	4,250		7,550	-37%
AMRT	2,360	36%	1,730		3,650	-35%
ITMG	22,100	3%	21,400		28,650	-23%
UNTR	21,250	6%	20,025		28,500	-25%
INCO	2,860	57%	1,825		5,218	-45%
ARTO	1,905	56%	1,225		3,220	-41%
ADRO	1,855	16%	1,600		4,300	-57%
ADMR	900	29%	700		1,585	-43%
MBMA	340	43%	238		725	-53%
ISAT	1,820	47%	1,240		2,994	-39%
SMGR	2,410	16%	2,070		4,650	-48%
ESSA	560	10%	510		1,010	-45%
MAPA	725	44%	505		1,175	-38%
ACES	525	23%	426		950	-45%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER	:	PER saat ini dibawah 10 kali
YTD (%)	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
52W Low	:	**Harga terendah** selama 52 Minggu terakhir
52W High	:	**Harga tertinggi** selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE

Wednesday, May 14, 2025

	CODE	PRICE	Daily (%)	PER
1	ANTM	2,680	2.68%	12
2	GOTO	81	0.00%	
3	TPIA	#N/A	-3.94%	
4	KLBF	1,450	0.69%	20
5	INDF	7,975	2.57%	8
6	CPIN	4,800	-1.03%	18
7	ICBP	11,200	-1.75%	18
8	ASII	4,780	0.00%	6
9	TLKM	2,600	1.17%	11
10	BBNI	4,100	-0.49%	
11	BBRI	3,840	1.32%	10
12	BBCA	9,000	0.28%	20
13	BRPT	820	0.00%	83
14	AMMN	7,275	#N/A	87
15	BMRI	4,770	-0.42%	8
16	AMRT	2,360	0.43%	30
17	UNTR	21,250	-1.05%	4
18	ADRO	1,855	-2.11%	7

	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)
ANTM	2,680		75.74%
GOTO	81		15.71%
TPIA	#N/A		#N/A
KLBF	1,450		6.62%
INDF	7,975		3.57%
CPIN	4,800		0.84%
ICBP	11,200		-1.54%
ASII	4,780		-2.45%
TLKM	2,600		-4.06%
BBNI	4,100		-5.75%
BBRI	3,840		-5.88%
BBCA	9,000		-6.98%
BRPT	820		-10.87%
AMMN	7,275		-14.16%
BMRI	4,770		-16.32%
AMRT	2,360		-17.19%
UNTR	21,250		-20.63%
ADRO	1,855		-23.66%

	PRICE	%	52W Low	CURRENT POSITION	52W High	%
ANTM	2,680	128%	1,175	▼	2,860	-6%
GOTO	81	62%	50	▼	89	-9%
TPIA	#N/A	#N/A	5,275	#N/A	11,225	#N/A
KLBF	1,450	47%	985	▼	1,795	-19%
INDF	7,975	36%	5,850	▼	8,300	-4%
CPIN	4,800	23%	3,900	▼	5,650	-15%
ICBP	11,200	19%	9,450	▼	12,875	-13%
ASII	4,780	11%	4,290	▼	5,300	-10%
TLKM	2,600	27%	2,050	▼	3,280	-21%
BBNI	4,100	14%	3,610	▼	5,850	-30%
BBRI	3,840	14%	3,360	▼	5,575	-31%
BBCA	9,000	24%	7,275	▼	10,950	-18%
BRPT	820	40%	585	▼	1,458	-44%
AMMN	7,275	62%	4,500	▼	15,000	-52%
BMRI	4,770	12%	4,250	▼	7,550	-37%
AMRT	2,360	36%	1,730	▼	3,650	-35%
UNTR	21,250	6%	20,025	▼	28,500	-25%
ADRO	1,855	16%	1,600	▼	4,300	-57%

Sector Weights for Monday, June 3, 2024

Sector N Weight%	Weight%
Financials	57.94
Materials	12.77
Consumer Staples	8.48
Communication Services	7.6
Industrials	4.59
Energy	3.85
Consumer Discretionary	3.1
Health Care	1.66

Industry Group Weights for Monday, June 3, 2024

Industry Group Name	Weight%
Banks	57.94
Materials	12.77
Telecommunication Services	7.6
Food Beverage & Tobacco	4.6
Capital Goods	4.59
Energy	3.85
Consumer Discretionary Distribution & Retail	3.1
Consumer Staples Distribution & Retail	2.62
Pharmaceuticals, Biotechnology & Life Sciences	1.66
Household & Personal Products	1.26

INDONESIA

- MSCI Global Standard Indexes List

Additions -

Deletions ANTM

- MSCI Small Cap Indexes List

Additions : ANTM, CMRY, FILM, INCO, WIKA

Deletions : -

NEXT

November 2024 Index Review

o Announcement date: 7 November 2024

o Effective date: 27 November 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER	:	PER saat ini dibawah 10 kali
YTD (%)	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
52W Low	:	**Harga terendah** selama 52 Minggu terakhir
52W High	:	**Harga tertinggi** selama 52 Minggu terakhir

IDX80 PERFORMANCE

erdikha sekuritas

Wednesday, May 14, 2025

CODE	PRICE	Daily (%)	PER
ANTM	2,680	2.68%	12
BTPS	1,255	1.21%	9
ERAA	535	11.00%	9
PTPP	428	4.39%	6
EMTK	585	1.74%	24
BUKA	145	-0.68%	
GOTO	81	0.00%	
AVIA	456	1.33%	17
MDKA	1,805	0.28%	
AKRA	1,245	0.40%	11
BRMS	378	-1.56%	92
SCMA	182	-5.21%	19
ELSA	466	-2.51%	5
KLBF	1,450	0.69%	20
MPMX	1,040	0.48%	8
MIKA	2,640	3.53%	
INDF	7,975	2.57%	8
BRIS	2,780	1.83%	18
PGEO	945	-1.05%	17
PGAS	1,605	0.31%	8
BBTN	1,150	-0.86%	5
CPIN	4,800	-1.03%	18
NISP	1,310	0.00%	6
MEDC	1,095	2.82%	5
ASSA	685	-3.52%	10
BNGA	1,710	-0.29%	6
PTBA	2,710	-0.37%	7
CTRA	965	0.52%	8
ICBP	11,200	-1.75%	18
TBIG	2,060	-1.90%	34
PWON	390	-0.51%	9
ASII	4,780	0.00%	6
MNCN	266	0.00%	3
EXCL	2,160	1.41%	17
TLKM	2,600	1.17%	11
TKIM	5,700	2.24%	4
GJTL	1,065	-0.93%	
INDY	1,415	-3.08%	44
UNVR	1,780	0.00%	22
BBNI	4,100	-0.49%	
BBRI	3,840	1.32%	10
MTEL	605	0.83%	23
JSMR	4,050	0.25%	6
BBCA	9,000	0.28%	20
MAPI	1,310	-2.24%	12
SMRA	450	4.65%	6
JPFA	1,780	1.42%	7
TOWR	600	0.00%	9
AUTO	2,070	-7.17%	5
SIDO	530	-0.93%	14
BFIN	845	-1.74%	8
BRPT	820	0.00%	83
NCKL	670	-0.74%	6

	52 WEEK PRICE PERFORMANCE	YTD (%)
ANTM		75.74%
BTPS		35.68%
ERAA		32.43%
PTPP		27.38%
EMTK		18.90%
BUKA		16.00%
GOTO		15.71%
AVIA		14.00%
MDKA		11.76%
AKRA		11.16%
BRMS		9.25%
SCMA		8.98%
ELSA		7.87%
KLBF		6.62%
MPMX		5.58%
MIKA		3.94%
INDF		3.57%
BRIS		1.83%
PGEO		1.07%
PGAS		0.94%
BBTN		0.88%
CPIN		0.84%
NISP		-0.38%
MEDC		-0.45%
ASSA		-0.72%
BNGA		-1.16%
PTBA		-1.45%
CTRA		-1.53%
ICBP		-1.54%
TBIG		-1.90%
PWON		-2.01%
ASII		-2.45%
MNCN		-3.62%
EXCL		-4.00%
TLKM		-4.06%
TKIM		-4.60%
GJTL		-4.91%
INDY		-5.35%
UNVR		-5.57%
BBNI		-5.75%
BBRI		-5.88%
MTEL		-6.20%
JSMR		-6.47%
BBCA		-6.98%
MAPI		-7.09%
SMRA		-8.16%
JPFA		-8.25%
TOWR		-8.40%
AUTO		-10.00%
SIDO		-10.17%
BFIN		-10.58%
BRPT		-10.87%
NCKL		-11.26%

	PRICE	%	52W Low	CURRENT POSITION	52W High	%
ANTM	2,680	128%	1,175	▼	2,860	-6%
BTPS	1,255	57%	800	▼	1,430	-12%
ERAA	535	71%	312	▼	565	-5%
PTPP	428	98%	216	▼	525	-18%
EMTK	585	67%	350	▼	665	-12%
BUKA	145	36%	107	▼	166	-13%
GOTO	81	62%	50	▼	89	-9%
AVIA	456	36%	336	▼	570	-20%
MDKA	1,805	74%	1,040	▼	2,970	-39%
AKRA	1,245	40%	890	▼	1,685	-26%
BRMS	378	198%	127	▼	505	-25%
SCMA	182	54%	118	#N/A	#N/A	#N/A
ELSA	466	29%	360	▼	545	-14%
KLBF	1,450	47%	985	▼	1,795	-19%
MPMX	1,040	14%	915	▼	1,080	-4%
MIKA	2,640	28%	2,070	▼	3,310	-20%
INDF	7,975	36%	5,850	▼	8,300	-4%
BRIS	2,780	39%	2,000	▼	3,350	-17%
PGEO	945	35%	700	▼	1,360	-31%
PGAS	1,605	15%	1,395	▼	1,795	-11%
BBTN	1,150	52%	755	▼	1,545	-26%
CPIN	4,800	23%	3,900	▼	5,650	-15%
NISP	1,310	11%	1,180	▼	1,440	-9%
MEDC	1,095	25%	875	▼	1,495	-27%
ASSA	685	52%	452	▼	845	-19%
BNGA	1,710	10%	1,550	▼	2,020	-15%
PTBA	2,710	20%	2,250	▼	3,180	-15%
CTRA	965	48%	650	#N/A	#N/A	#N/A
ICBP	11,200	19%	9,450	▼	12,875	-13%
TBIG	2,060	20%	1,720	▼	2,260	-9%
PWON	390	28%	304	▼	530	-26%
ASII	4,780	11%	4,290	▼	5,300	-10%
MNCN	266	21%	220	▼	404	-34%
EXCL	2,160	5%	2,060	▼	2,650	-18%
TLKM	2,600	27%	2,050	▼	3,280	-21%
TKIM	5,700	28%	4,450	▼	9,075	-37%
GJTL	1,065	21%	880	▼	1,390	-23%
INDY	1,415	56%	905	▼	1,825	-22%
UNVR	1,780	81%	985	▼	3,390	-47%
BBNI	4,100	14%	3,610	▼	5,850	-30%
BBRI	3,840	14%	3,360	▼	5,575	-31%
MTEL	605	24%	488	▼	700	-14%
JSMR	4,050	16%	3,480	▼	5,600	-28%
BBCA	9,000	24%	7,275	▼	10,950	-18%
MAPI	1,310	22%	1,075	▼	1,890	-31%
SMRA	450	32%	340	▼	730	-38%
JPFA	1,780	40%	1,275	▼	2,230	-20%
TOWR	600	36%	442	▼	885	-32%
AUTO	2,070	17%	1,775	▼	2,620	-21%
SIDO	530	3%	515	▼	780	-32%
BFIN	845	22%	695	▼	1,120	-25%
BRPT	820	40%	585	▼	1,458	-44%
NCKL	670	26%	530	▼	1,085	-38%

28	ENRG	198	0.00%	4
	AMMN	7,275	#N/A	87
32	INKP	5,775	2.21%	4
	BMRI	4,770	-0.42%	8
13	BSDE	790	0.00%	4
	AMRT	2,360	0.43%	30
25	ITMG	22,100	-0.11%	4
	HEAL	1,340	6.77%	37
65	MYOR	2,220	-0.89%	19
	UNTR	21,250	-1.05%	4
57	INCO	2,860	3.62%	25
	ARTO	1,905	1.33%	160
41	HRUM	805	0.00%	11
	BMTR	140	-2.10%	6
79	ADRO	1,855	-2.11%	7
	SRTG	1,575	-3.08%	
50	ADMR	900	0.00%	6
	MBMA	340	-1.73%	98
33	ISAT	1,820	-2.41%	12
	SMGR	2,410	-3.21%	23
9	GGRM	9,600	-0.78%	38
	PNLF	308	-14.44%	6
14	ESSA	560	-8.20%	13
	PANI	11,000	0.00%	326
68	MAPA	725	-0.68%	15
	INTP	5,000	-2.44%	9
80	ACES	525	0.00%	11

ENRG		-13.91%
AMMN		-14.16%
INKP		-15.07%
BMRI		-16.32%
BSDE		-16.40%
AMRT		-17.19%
ITMG		-17.23%
HEAL		-17.79%
MYOR		-20.14%
UNTR		-20.63%
INCO		-20.99%
ARTO		-21.60%
HRUM		-22.22%
BMTR		-23.50%
ADRO		-23.66%
SRTG		-24.64%
ADMR		-25.00%
MBMA		-25.76%
ISAT		-26.61%
SMGR		-26.75%
GGRM		-27.68%
PNLF		-28.37%
ESSA		-30.86%
PANI		-31.25%
MAPA		-32.24%
INTP		-32.43%
ACES		-33.54%

ENRG	198	34%	148	▼	310	-36%
AMMN	7,275	62%	4,500	▼	15,000	-52%
INKP	5,775	37%	4,220	▼	9,900	-42%
BMRI	4,770	12%	4,250	▼	7,550	-37%
BSDE	790	13%	700	▼	1,340	-41%
AMRT	2,360	36%	1,730	▼	3,650	-35%
ITMG	22,100	3%	21,400	▼	28,650	-23%
HEAL	1,340	46%	920	▼	1,710	-22%
MYOR	2,220	22%	1,820	▼	3,010	-26%
UNTR	21,250	6%	20,025	▼	28,500	-25%
INCO	2,860	57%	1,825	▼	5,218	-45%
ARTO	1,905	56%	1,225	▼	3,220	-41%
HRUM	805	38%	585	▼	1,480	-46%
BMTR	140	19%	118	▼	258	-46%
ADRO	1,855	16%	1,600	▼	4,300	-57%
SRTG	1,575	31%	1,200	▼	2,880	-45%
ADMR	900	29%	700	▼	1,585	-43%
MBMA	340	43%	238	▼	725	-53%
ISAT	1,820	47%	1,240	▼	2,994	-39%
SMGR	2,410	16%	2,070	▼	4,650	-48%
GGRM	9,600	12%	8,600	▼	19,850	-52%
PNLF	308	8%	284	▼	520	-41%
ESSA	560	10%	510	▼	1,010	-45%
PANI	11,000	133%	4,730	▼	19,650	-44%
MAPA	725	44%	505	▼	1,175	-38%
INTP	5,000	17%	4,290	#N/A	#N/A	#N/A
ACES	525	23%	426	▼	950	-45%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

%52W Low : **% Kenaikan harga saat ini** dibandingkan **Harga terendah** 52 Minggu terakhir

%52W High : **% Penurunan harga saat ini** dibandingkan **Harga tertinggi** 52 Minggu terakhir

52W Low : **Harga terendah** selama 52 Minggu terakhir

52W High : **Harga tertinggi** selama 52 Minggu terakhir

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun

PER : PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
IDX80 adalah Indeks yang mengukur kinerja harga dari
80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
besar serta didukung oleh fundamental perusahaan yang baik.

MARKET MOVER

Wednesday, May 14, 2025

LQ 45 Performance

Top Gainer
BBTN 1,160 (9.9%)
ICBP 11,400 (2.9%)
KLBF 1,440 (2.4%)
AMRT 2,350 (1.7%)
TOWR 600 (1.6%)

Top Loser
BRIS 2,730 (-5.8%)
ANTM 2,610 (-5%)
SMRA 430 (-4.4%)
ISAT 1,865 (-4.3%)
AKRA 1,240 (-3.8%)

Top Volume
GOTO 81 (84.9 Mn Lot)
ANTM 2,610 (5.2 Mn Lot)
MBMA 346 (3.3 Mn Lot)
MDKA 1,800 (2.3 Mn Lot)
BBRI 3,790 (2.2 Mn Lot)

Top Value
ANTM 2,610 (1405.4 IDR Bn)
BMRI 4,790 (998.6 IDR Bn)
BBCA 8,975 (897.9 IDR Bn)
BBRI 3,790 (861.9 IDR Bn)
GOTO 81 (715 IDR Bn)

Top Frekuensi
ANTM 2,610 (79k x)
BBRI 3,790 (48k x)
MDKA 1,800 (45k x)
BMRI 4,790 (40k x)
GOTO 81 (32k x)

All Stock Performance

Top Gainer
DKHH 178 (34.8%)
TGUK 90 (34.3%)
SURI 63 (26%)
BEER 81 (24.6%)
JATI 150 (23.9%)

Top Loser
BATR 69 (-14.8%)
PPRI 230 (-14.8%)
DMAS 150 (-14.7%)
PNSE 388 (-13.7%)
OPMS 76 (-12.6%)

Top Volume
GOTO 81 (84.9 Mn Lot)
BUMI 112 (11.2 Mn Lot)
BBKP 68 (9.3 Mn Lot)
DEWA 147 (7.8 Mn Lot)
ANTM 2,610 (5.2 Mn Lot)

Top Value
ANTM 2,610 (1405.4 IDR Bn)
BMRI 4,790 (998.6 IDR Bn)
BBCA 8,975 (897.9 IDR Bn)
BBRI 3,790 (861.9 IDR Bn)
GOTO 81 (715 IDR Bn)

Top Frekuensi
ANTM 2,610 (79k x)
BBRI 3,790 (48k x)
MDKA 1,800 (45k x)
BMRI 4,790 (40k x)
GOTO 81 (32k x)

CORPORATE ACTION

Wednesday, May 14, 2025

PENGUMUMAN

UNUSUAL MARKET ACTIVITY (UMA)

09 Mei	UMA (SINI)
09 Mei	UMA (TAYS)
08 Mei	UMA (PDES)
08 Mei	UMA (TGUK)
07 Mei	UMA (NICL)
06 Mei	UMA (LFLO)
06 Mei	UMA (OPMS)
06 Mei	UMA (HELI)
06 Mei	UMA (SOLA)
05 Mei	UMA (JATI)

SUSPEND / UNSUSPEND

09 Mei	Penghentian Sementara (JATI)
09 Mei	Penghentian Sementara MEJA-W)
09 Mei	Penghentian Sementara (NICL)
08 Mei	Penghentian Sementara (KRYA)
07 Mei	Pembukaan Kembali (KRYA)
07 Mei	Pembukaan Kembali (JATI)
06 Mei	Penghentian Sementara (KRYA)
06 Mei	Penghentian Sementara (JATI)
05 Mei	Pembukaan Kembali (AREA)
05 Mei	Pembukaan Kembali (PGJO)

*Data pengumuman diambil terakhir pada hari :

Rabu, 14 May 2025 pukul 08:16:40

AO- Disc On

AKSI KORPORASI

ECONOMIC CALENDAR

Tuesday May 13 2025			Actual	Previous	Consensus	Forecast
1:00 AM	US	Monthly Budget Statement APR	$258B	$-161B	$255B	$235.0B
4:00 PM	EA	ZEW Economic Sentiment Index MAY	11.6	-18.5	-3.5	-6
7:30 PM	US	Core Inflation Rate MoM APR	0.20%	0.10%	0.30%	0.20%
7:30 PM	US	Core Inflation Rate YoY APR	2.80%	2.80%	2.80%	2.80%
7:30 PM	US	Inflation Rate MoM APR	0.20%	-0.10%	0.30%	0.30%
7:30 PM	US	Inflation Rate YoY APR	2.30%	2.40%	2.40%	2.50%
7:30 PM	US	CPI APR	320.795	319.799	320.88	321.4
7:30 PM	US	CPI s.a APR	320.321	319.615		320.6
Wednesday May 14 2025			Actual	Previous	Consensus	Forecast
3:30 AM	US	API Crude Oil Stock Change MAY/09	4.287M	-4.49M	-2.4M	
4:15 PM	US	Fed Waller Speech				
6:00 PM	US	MBA 30-Year Mortgage Rate MAY/09		6.84%		
8:10 PM	US	Fed Jefferson Speech				
9:30 PM	US	EIA Crude Oil Stocks Change MAY/09		-2.032M	-2.4M	
9:30 PM	US	EIA Gasoline Stocks Change MAY/09		0.188M	-0.9M	
	CN	New Yuan Loans APR		CNY3640B	CNY700B	CNY1000.0B
Thursday May 15 2025			Actual	Previous	Consensus	Forecast
4:40 AM	US	Fed Daly Speech				
11:00 AM	ID	Balance of Trade APR		$4.33B	$2.5B	$3.1B
4:00 PM	EA	Employment Change QoQ Prel Q1		0.10%	0.10%	0.20%
4:00 PM	EA	Employment Change YoY Prel Q1		0.70%		0.80%
4:00 PM	EA	Industrial Production MoM MAR		1.10%	2%	1.50%
7:30 PM	US	PPI MoM APR		-0.40%	0.20%	0.20%
7:30 PM	US	Retail Sales MoM APR		1.50%	0%	-0.10%
7:30 PM	US	Core PPI MoM APR		-0.10%	0.30%	0.10%
7:30 PM	US	Initial Jobless Claims MAY/10		228K	229K	220.0K
7:30 PM	US	NY Empire State Manufacturing Index MAY		-8.1	-10	-9.6
7:30 PM	US	Philadelphia Fed Manufacturing Index MAY		-26.4	-11	-10
7:30 PM	US	Retail Sales Control Group MoM APR		0.40%	0.30%	0.00%
7:30 PM	US	Retail Sales Ex Autos MoM APR		0.60%	0.30%	0.10%
7:40 PM	US	Fed Chair Powell Speech				
8:15 PM	US	Industrial Production MoM APR		-0.30%	0.20%	-0.10%
9:00 PM	US	Business Inventories MoM MAR		0.20%	0.20%	0.10%
9:00 PM	US	NAHB Housing Market Index MAY		40	40	40
Friday May 16 2025			Actual	Previous	Consensus	Forecast
1:05 AM	US	Fed Barr Speech				
4:00 PM	EA	Balance of Trade MAR		€24B	€17.5B	€ 25B
7:30 PM	US	Building Permits Prel APR		1.467M	1.450M	1.45M
7:30 PM	US	Housing Starts APR		1.324M	1.37M	1.31M
7:30 PM	US	Building Permits MoM Prel APR		0.50%		-1.20%
7:30 PM	US	Export Prices MoM APR		0.00%	-0.50%	-0.20%
7:30 PM	US	Housing Starts MoM APR		-11.40%		-1.00%
7:30 PM	US	Import Prices MoM APR		-0.10%	-0.40%	-0.30%
9:00 PM	US	Michigan Consumer Sentiment Prel MAY		52.2	53.4	52

DISCLAIMER

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